

How to build up a Consortium? - Eligibility -

Training course for all NCP's

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**BUSINESS
FINLAND**

NCP Academy aims to...

- Create and implement a new and integrated training of Horizon 2020 advisors – the NCP Academy
- Bring together NCP Coordinators and NCPs for Legal and Financial aspects of Horizon 2020 to develop the NCP Academy concept and to develop and implement training courses on cross-cutting issues
- Address quality standards and good practice as well as routes to feedback and communication for this community
- Significantly enhance the performance of NCPs and does so by harnessing the knowledge base already existing within this community

Suomi
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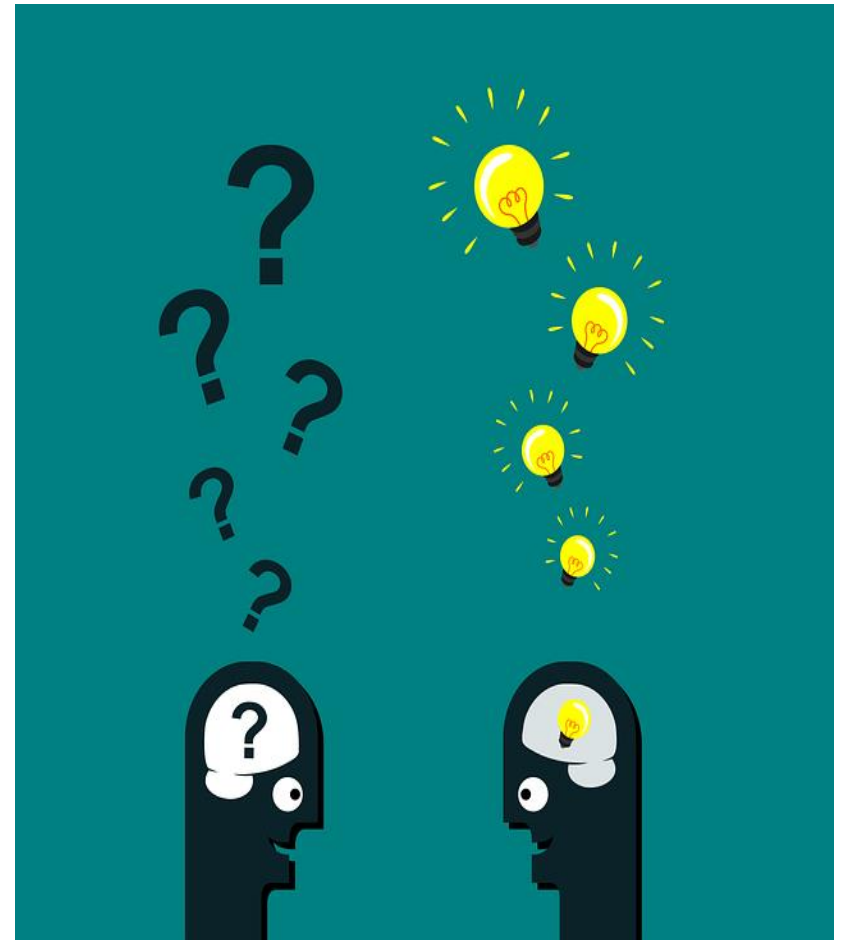
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How to build up a consortium?

After half an hour you'll know:

1. Who are the eligible partners to a H2020 consortium
2. Which partners are eligible for funding
3. What are the third parties



How to build up a consortium?

Eligibility of the partners



Who/which can **join** the action?

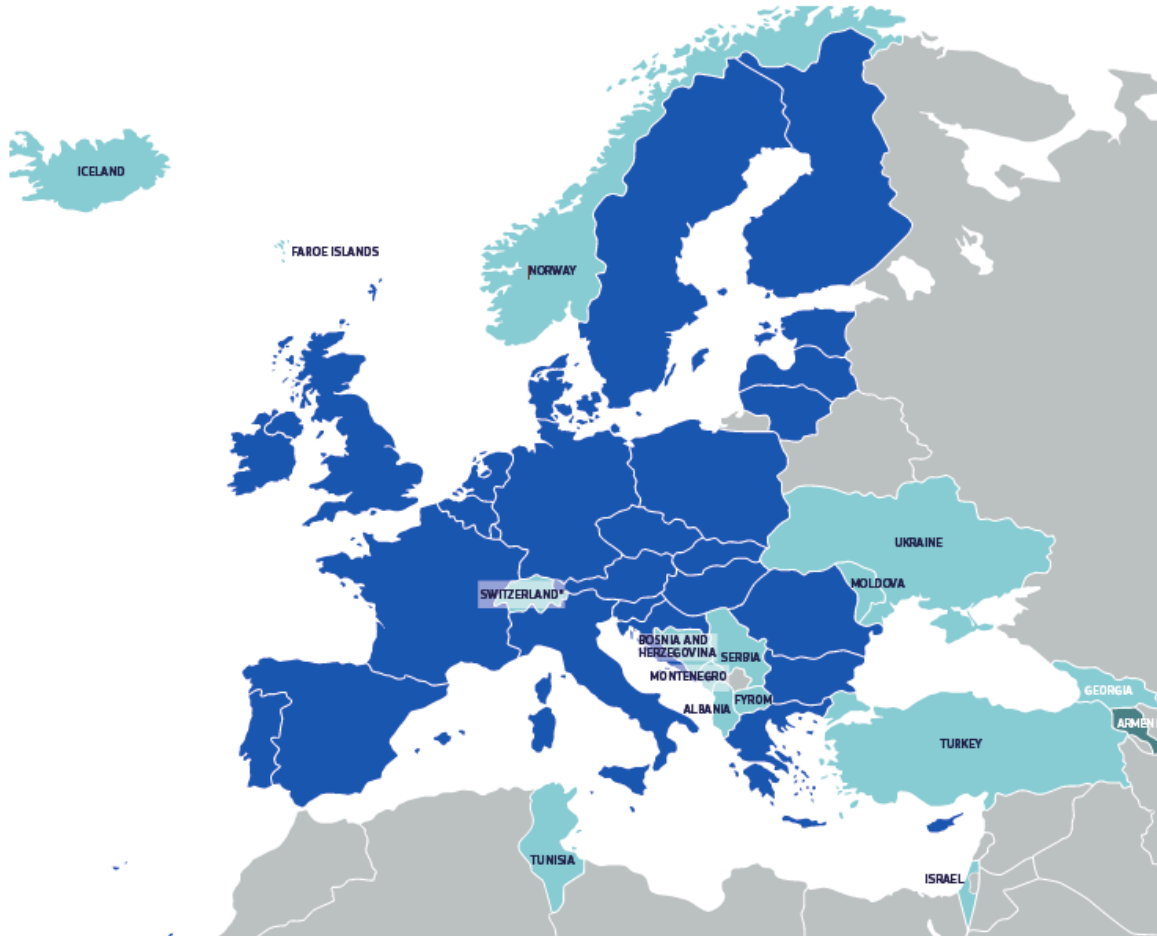


- a) Large Company from United Kingdom
- b) University from Burkina Faso
- c) SME from Israel
- d) Research Institute from Japan

Who can apply?

Any natural or legal persons (e.g. any company, big or small, research organisations, universities, non-governmental organisations, etc.) **regardless of their place of establishment or residence.** They must possess the operational and financial viability to carry out the research tasks that they propose.

Figure 0W.9: Countries associated to Horizon 2020



*partial association

Country associated to Horizon 2020, meaning that legal entities from these countries participate under the same conditions as those from EU Member States, including automatic eligibility for funding

Association agreement in the process of being finalised at time of writing (end April 2016)

Open to the World

Basic rules for joining the Action

- Open for all the legal entities
- Most of the H2020 collaborative research projects goes with the rule:
 - 3 organisations +
 - 3 countries
- However: ERC, MSCA, SME inst.



The structure of a consortium may have special requirements linked to the scope of the call

Note! For special requirements, see

- a) Work programme
- b) Call documents

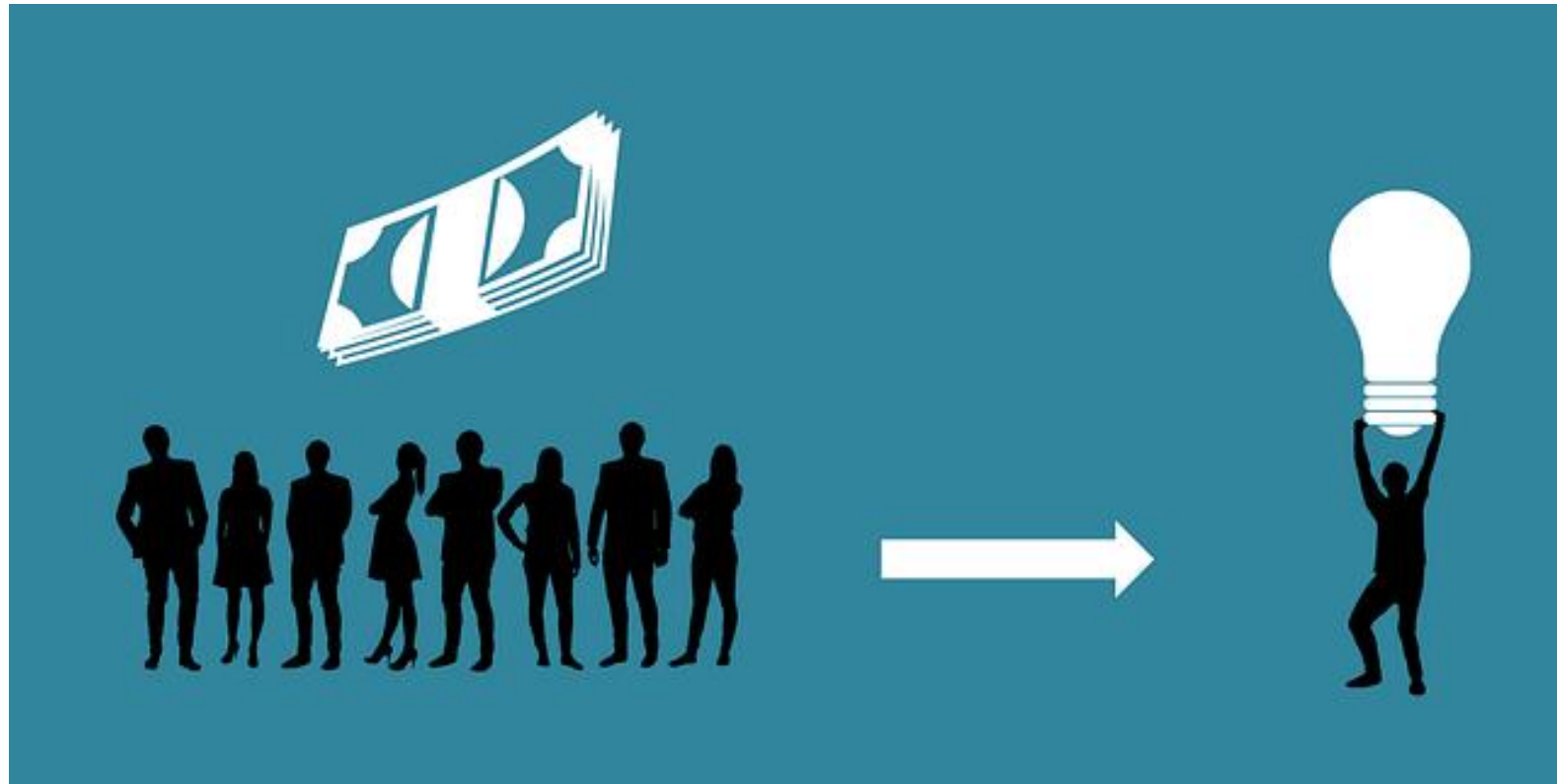
Partnering



- Experience (+ statistics):
Nr. 1 = “Friends”
 - Partner Search
functions
 - Conferences and other
F2F events
- ➔ strategic approach

How to build up a consortium?

Eligibility for funding



Who/which are eligible for EU funding?



- a) Large Company from United Kingdom
- b) University from Burkina Faso
- c) SME from Israel
- d) Research Institute from Japan

Eligibility for Funding

Work Programme 2018-2020 General Annexes

https://ec.europa.eu/research/participants/data/ref/h2020/other/wp/2018-2020/annexes/h2020-wp1820-annex-a-countries-rules_en.pdf

+ Special eligibility criteria in CALL TEXTS
(clearly indicated)

Eligible for funding

1. Legal entities in:

- MS (Member States)
- OCT (The Overseas Countries and Territories linked to the MS)
- AC (Associated Countries)
- List of Countries (emerging economies)

2. International European Interest org.

3. Explicitly foreseen in the call

4. In certain cases other legal entities and International Organisations (IO)

5. Prizes

How to build up a consortium?




Third Parties

How do you define third parties in an EU action?

Those legal entities who are not parties in the Grant Agreement




Parties to the Grant Agreement



European Union

- Commission
- Euratom
- REA



Beneficiaries

- Coordinator
- Other Beneficiaries

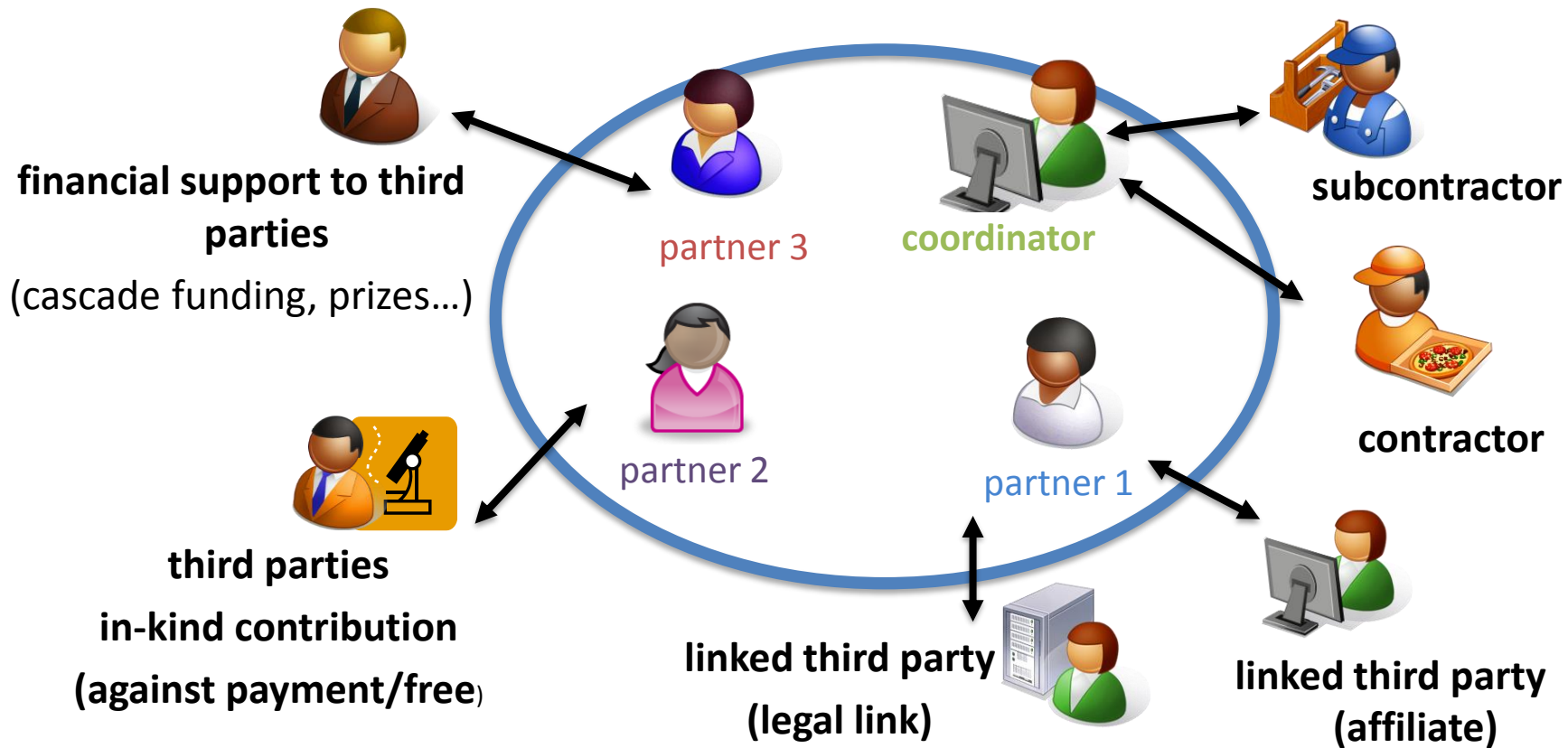
Consortium



Third Parties

- Linked Third Parties
- Subcontractors
- Contractors
- Those who provide in-kind contribution
- Others NOT signed the GA

Types of Third Parties



Summary...

- Everyone can join the action
- Eligibility for funding is limited
- The term “third party” means all the legal entities collaborating in an action that haven’t signed the Grant Agreement